

SnapTracker: New Features and Functions

SnapTracker Webinar Wednesday

May 10, 2016

Meet your webinar hosts



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How to interact today?

Raise your hand-
Let us know if you
have any questions
throughout the
webinar!



Type your comments
and questions here
anytime!



The screenshot shows the GoToWebinar interface with a menu on the left and a main content area. The menu includes icons for a right arrow, a phone, a document, and a hand with a green dot. The main content area has two sections: 'Audio' and 'Questions'. The 'Audio' section shows options for 'Computer audio' and 'Phone call', with 'Phone call' selected. It also displays dialing information: 'Dial: +1 (914) 614-3221', 'Access Code: 223-123-965', and 'Audio PIN: 95'. Below this, it says 'Already on the call? Press #95# now.' and 'Problem dialing?'. The 'Questions' section has a text input field with the placeholder '[Enter a question for staff]' and a 'Send' button. At the bottom, it says 'Webinar Webinar ID: 584-471-451' and the 'GoToWebinar' logo.

File View Help

Audio

Computer audio
Phone call

Dial: +1 (914) 614-3221
Access Code: 223-123-965
Audio PIN: 95
Already on the call? Press #95# now.
Problem dialing?

Questions

[Enter a question for staff]

Send

Webinar
Webinar ID: 584-471-451

GoToWebinar

Agenda

- 01 Requisition Cart for Stock
- 02 Reserve Cart
- 03 Requisition Cart Administration
- 04 Q & A



New Features and Functions

Requisition Cart

Step 1 – Create a Cart



Home | My Profile | Help | Logout

POWERED BY 

Onsite Solutions
Welcome Demo User

Select another cart...

DEMO SITE
ASSET MANAGEMENT

Select a Customer
Z - BAR001 - Barker Importers Demo Customer

BROWSE FOR...

[Sample Stock Catalog](#)

Request Services
PICTURE SEARCH
Inquiry
My Account
Movements
PDA Processing
Work Orders
Reports and Analysis
Setup
Utilities

QUICK SEARCH

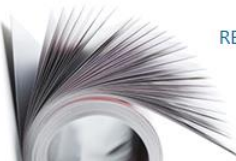


barkers importers

Demo Customer for Asset Management

 FURNITURE GUIDELINES

 CONTACT US

 RESOURCES

 PROJECTS

Onsite Solutions
Welcome Demo User

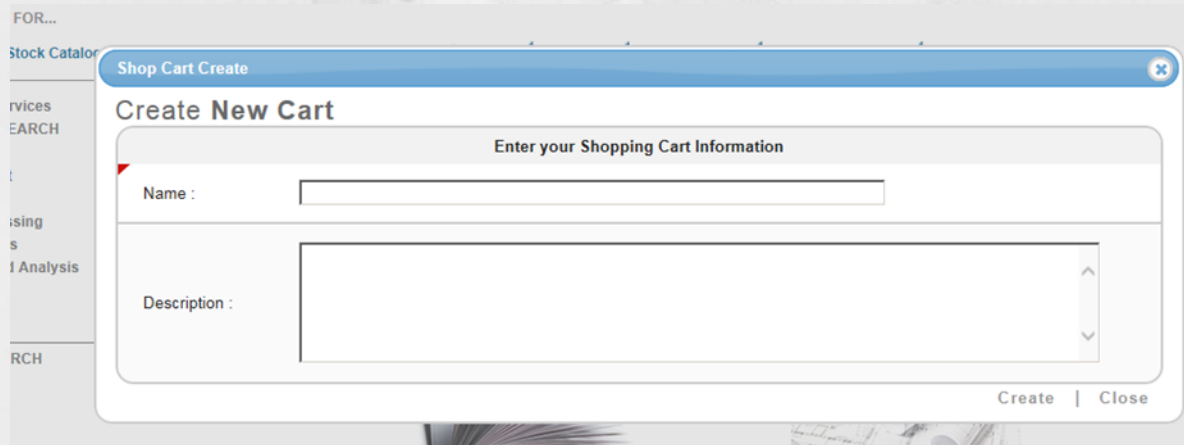
Select another cart...

Create New Cart

View All Carts

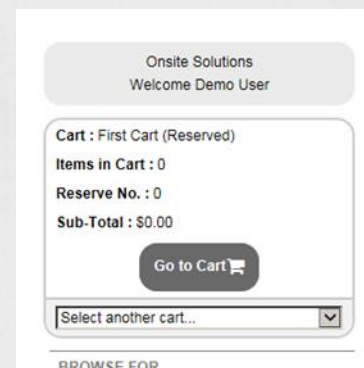
BROWSE FOR...

Step 2 – Name the Cart



The screenshot shows a web application interface with a sidebar on the left containing links like 'FOR...', 'Stock Catalog', 'Services', 'SEARCH', 'Using', 'Analysis', and 'RCH'. A modal dialog box titled 'Shop Cart Create' is open. Inside the dialog, the title is 'Create New Cart'. Below the title is a section labeled 'Enter your Shopping Cart Information'. This section contains two input fields: 'Name :' with a text box, and 'Description :' with a larger text area. At the bottom right of the dialog are two buttons: 'Create' and 'Close'.

Step 3 – Click Create



The screenshot shows the main application page after clicking 'Create'. The sidebar is visible on the left. The main content area has a header with 'Onsite Solutions' and 'Welcome Demo User'. Below this is a box titled 'Cart : First Cart (Reserved)' containing the following information: 'Items in Cart : 0', 'Reserve No. : 0', and 'Sub-Total : \$0.00'. There is a 'Go to Cart' button with a shopping cart icon. Below the button is a dropdown menu labeled 'Select another cart...'. At the bottom of the page is a search bar labeled 'BROWSE FOR...'.

A cart displays in the left navigation

Quick Search

Onsite Solutions
Welcome Demo User

Cart : First Cart (Reserved)

Items in Cart : 0

Reserve No. : 0

Sub-Total : \$0.00

Go to Cart

Select another cart...

BROWSE FOR...

[Sample Stock Catalog](#)

Request Services

PICTURE SEARCH

Inquiry

[Quick Search](#)

[Product Picture Search](#)

[Product Catalogs](#)

[Item Search](#)

[Location Contents](#)

[Miscellaneous Search](#)

[Item Transaction History](#)

[Reservation](#)

[Work Orders](#)

My Account

Movements

PDA Processing

Work Orders

Reports and Analysis

Setup

Utilities

QUICK SEARCH

Quick Search

[Home](#) > [Inquiry](#) > [Quick Search](#) > Quick Search

print view

Search within results for:

[Clear Results](#)

Show Results By:

☒ Standard

☐ Catalog Number

[View Search Criteria](#)

[View Shopping Cart](#)

[ADD TO CART](#)

[Search](#)

☐ Show All Standards

<< 1 - 10 of 320 >>

All	Standard ID ▲	Catalog No.	Description	Color Finish	*On Hand	Res.	Com.	Avail	Qty.
☐	ACC0001	YSADPAD	Accessory Drawer Pad		123.00	15.00	8.00	100.00	0
☐	ACC0002	UNELA0696	Accessory Fascia, 6"h x 96"w	Q Storm White	75.00	2.00	0.00	73.00	0
☐	BCV0001	TSAPTC42	Trim-Vert,Cnr,42H		15.00	4.00	0.00	11.00	0
☐	BCV0002	TSAPTE42	Trim-Vert,Eor,42H		174.00	3.00	10.00	161.00	0
☐	BCV0003	YRCE	Raceway End Cap (pair)	118T Bright White	8.00	0.00	0.00	8.00	0
☐	BIN0001	ZDOC42NLD	Strd 42W Overhead Cabinet Slgd Dr Landscape Frt		7.00	2.00	2.00	3.00	0
☐	BIN0002	RBB30QTAK	Univ,Bin-Over the case,Tech/Ans wer/Kick appl,30W	9201 Polished Chrome	12.00	3.00	0.00	9.00	0
☐	BIN0003	A3352.1348	*Flip Dr Unit,B-Style Fab,W/Lock 13D 48W 15-1/2H	LU Soft White	39.00	15.00	9.00	15.00	0
☐	BIN0004	OH1536FD	15H x36W Flipper Door Overhea d-No Pull	.P06 Cloud	11.00	1.00	2.00	8.00	0
☐	BKC0001	UBKS3636	Standard Bookcase, 36"h x 16"d x 36"w	3C Urban Walnut/ XS Storm White	16.00	7.00	0.00	9.00	0

[View Search Criteria](#)

[View Shopping Cart](#)

[Add to Cart](#)

Product Picture Search – Standard Summary

Standard Summary

Selected Customer

Z - BAR001 - Barker Importers Demo Customer

[Home](#) > [Inquiry](#) > [Product Picture Search](#) > Standard Summary

Search within results for: [Clear Results](#) Show Results By : ☒ Standard ☐ Catalog Number

[Reset](#) | [View Search Criteria](#) | [View Shopping Cart](#) | [ADD TO CART](#) | [Search](#)

☐ Show All Standards

« 1 - 10 of 30 »

		
☐	☐	☐
Cat. No. : L406 Standard : SID0001 Price : \$625.00 Total Qty : 3 Avail. Qty : 1	Cat. No. : L407 Standard : SID0002 Price : \$714.00 Total Qty : 6 Avail. Qty : 3	Cat. No. : NNAHCK Standard : SID0003 Price : \$790.00 Total Qty : 15 Avail. Qty : 10
		
☐	☐	☐
Cat. No. : 8592 Standard : SID0005 Price : \$927.00 Total Qty : 12 Avail. Qty : 7	Cat. No. : 1312UB Standard : SID0006 Price : \$902.00 Total Qty : 5 Avail. Qty : 3	Cat. No. : 1312UB Standard : SID0007 Price : \$902.00 Total Qty : 6 Avail. Qty : 4

[Reset](#) | [View Search Criteria](#) | [View Shopping Cart](#) | [ADD TO CART](#)

Note: Add to Cart button is customizable

Product Picture Search – Product Summary

Onsite Solutions
Welcome Demo User

Cart : First Cart (Reserved)

Items in Cart : 0

Reserve No. : 0

Sub-Total : \$0.00

Go to Cart

Select another cart...

BROWSE FOR...

[Sample Stock Catalog](#)

Request Services

PICTURE SEARCH

Inquiry

Quick Search

Product Picture Search

Product Catalogs

Item Search

Location Contents

Miscellaneous Search

Item Transaction History

Reservation

Work Orders

My Account

Movements

PDA Processing

Work Orders

Reports and Analysis

Setup

Utilities

QUICK SEARCH

Product Summary

Home > Inquiry > Product Picture Search > Product Summary

Search Criteria:Sort By > Standard ID; Condition(s) > Acceptable - FAIR, GOOD, NEW; Service Required - REPAIR, CLEAN; NonAcceptable - DONATE, BROKER, SELL

Standard Summary

Product Summary

Building Selection

Location Summary

Location Detail

Standard :	TAS00017	List Price :	\$2,555.00	Details
Description :	Leap;Chair,3D Knit,Adj Seat D,Alum Pkg,Sewn,Fcs	Purchase Price :	\$2,555.00	
Manufacturer :	Steelcase Inc.	Default Discount % :	0.00	
Catalog Id :	SCS - Steelcase Seating	Mfr. Price List :		
Catalog No. :	46216189CFS			
Created Date :	03/08/2017	Last Updated Date :	03/08/2017	

Product Description

Leap;Chair,3D Knit,Adj Seat D,Alum Pkg,Sewn,Fcs

3D KNIT	*BACK:3D KNIT
5067	ROOT BEER
ELMO LTH	*UPHLSTRY:ELMOSOFT LEATHER
L135	SCARLET 05011 (RS4211)



Catalog No:

Standard:

Qty Available:

46216189CFS

TAS00017

2

List Price:

Discount %:

Price:

\$2,555.00

0.00

\$2,555.00

Quantity :

Hide Search Criteria | View Shopping Cart | [ADD TO CART](#)

Viewing a Cart



[Home](#) | [My Profile](#) | [Help](#) | [Logout](#)

POWERED BY **KiSP**

Onsite Solutions
Welcome Demo User

ShopCart

Selected Customer

Z - BAR001 - Barker Importers Demo Customer

Cart : First Cart (Reserved)

Items in Cart : 11

Reserve No. : 141

Sub-Total : \$0.00

[Go to Cart](#)

Select another cart...

BROWSE FOR...

[Sample Stock Catalog](#)

Request Services

PICTURE SEARCH

Inquiry

My Account

Active Order Status

Shopping Cart

All Carts

My Shopping Carts

Quotes Waiting Acceptance

[Home](#) > [My Account](#) > Shopping Cart

[print view](#)

☐ Show All Items in Cart ☐ View Detail Description

<< 1 - 4 of 4 >>

All	Standard	Catalog No.	Description	Stock	Service	Total Price
☐						
☐	TAS00017	46216189CFS	Leap;Chair,3D Knit,Adj Seat D,Alum Pkg,Sewn,Fcs	2 (2)	0	\$0.00
	1. +					
☐	ACC0001	YSADPAD	Accessory Drawer Pad	4 (100)	0	\$0.00
	2. +					
☐	BCV0002	TSAPTE42	Trim-Vert,Eor,42H	3 (161)	0	\$0.00
	3. +					
☐	BIN0003	A3352.1348	*Flip Dr Unit,B-Style Fab,W/Lock 13D 48W 15-1/2H	2 (15)	0	\$0.00
	4.					
Grand Total Price :						\$0.00

[Delete](#) | [Update](#) | [Unreserve Cart](#) | **CHECKOUT**

Note: The Checkout button can be customized

Checkout

Note:

- Fields can be customized.
- Fields can be set to required.
- You can enable additional fields, or remove unwanted fields.
- When a request is checked out, a work order or reservation is created.
- Whether it is a WO or Reservation is configured at the User level.
- Emails are sent to the end user, and to designated email addresses at the dealership.
- Email content can be customized.

Billing and Shipping

Selected Customer
Z - BAR001 - Barker Importers Demo Customer

[Home](#) > [My Account](#) > [Shopping Cart](#) required fields

Payment Information

DRS No.

Request Date

Project Reference No

Order Information

MAC ID No. :

HDS Order No. :

Expense Type :

Initial Request Received Date :

Proposal Submitted Date :

Approval Received Date :

[View Bill To](#)

[Copy Ship To or Service Site](#)

[My Address Book](#)

[Copy Sold To](#)

Sold To

Name :

Address 1 :

Address 2 :

City :

State :

Zip :

Country :

PM Contact :

Phone :

Fax :

Email :

Save Address

Ship To or Service Site

Name :

Address 1 :

Address 2 :

City :

State :

Zip :

Country :

PM Contact :

Phone :

Fax :

Email :

Save Address

Additional Information

Install Scheduled with End User :

Install Date :

Invoice Date :

Final Trip Report Date :

Notes

Comments :

[Reset](#) | [Back](#) | [Update](#) | [Order Request](#)

Reserve Cart

- If users are set up to have the ability to reserve a cart, they can create a reservation, without checking out the cart.
- If the cart is reserved, the user sees the reservation number in the cart. (1)
- In addition, the user can reserve/unreserve the cart in the ShopCart screen. (2)



Home | My Profile | Help | Logout

POWERED BY 

Onsite Solutions
Welcome Demo User

Cart : First Cart (Reserved)

Items in Cart : 11

Reserve No. : 141

Sub-Total : \$0.00

[Go to Cart](#)

Select another cart...

BROWSE FOR...

[Sample Stock Catalog](#)

Request Services
PICTURE SEARCH
Inquiry
My Account
Active Order Status
Shopping Cart
All Carts
My Shopping Carts
Quotes Waiting Acceptance
Active Orders

ShopCart

Home > [My Account](#) > Shopping Cart

☐ Show All Items in Cart ☐ View Detail Description

print view

1 - 4 of 4

All	Standard	Catalog No.	Description	Stock	Service	Total Price
☐	 TAS00017 1. +	46216189CFS	Leap;Chair,3D Knit,Adj Seat D,Alum Pkg,Sewn,Fcs	2 (2)	0	\$0.00
☐	 ACC0001 2. +	YSADPAD	Accessory Drawer Pad	4 (100)	0	\$0.00
☐	 BCV0002 3. +	TSAPTE42	Trim-Vert,Eor,42H	3 (161)	0	\$0.00
☐	 BIN0003 4.	A3352.1348	*Flip Dr Unit,B-Style Fab,W/Lock 13D 48W 15-1/2H	2 (15)	0	\$0.00
Grand Total Price :						\$0.00

[Delete](#) | [Update](#) | [Unreserve Cart](#) | [CHECKOUT](#)

1



2



Requisition Cart Administration

- Reservations – Gatekeeper can edit quantities on Reserved Carts.
- Requisition Cart Administration – Gatekeeper back office functions.
 - Reassign a cart to another user.
 - Edit a cart created by another user.
- All Orders – Gatekeeper can view all carts checked out.

Reservation – Reserved Cart



Home | [My Profile](#) | [Help](#) | [Logout](#)

POWERED BY 

Onsite Solutions
Welcome SYSTEM MANAGER

Select another cart...

BROWSE FOR...

Sample Catalog

Sample Stock Catalog

Request Services
PICTURE SEARCH
Inquiry
Quick Search
Product Picture Search
Product Catalogs
Item Search
Location Contents
Miscellaneous Search
Item Transaction History
Reservation
Work Orders
My Account
Accounting
Movements
PDA Processing
Work Orders
Reports and Analysis
Setup
Utilities

QUICK SEARCH
REVIEW REQUESTS
PRICE REQUESTS

Reservation Search

Select a Customer
Z - BAR001 - Barker Importers Demo Customer

Home > [Inquiry](#) > Reservation

required fields

Search By:

Number

Reservation Status:

☐ Open

☐ On Hold

☐ Canceled

☒ Reserved Cart

☐ In Procurement Process

☐ In Approval Process

Price Display :

☐ Sell

☐ Cost

Select a Reservation:

133

Enter a Reservation:

133

Get Record | Reset

☐ Expand All Lines

1 - 2 of 2

Line Reservation # 133 Requested By: SRUser01 - Service Requestor

Line Allocation Detail

- 1 Allocation : Standard Line Status : Reserved Cart Building : ZWHSE01 Total Qty : 25.00

Alloc.	Standard / Task Code	Location	Condition	Serial No.	Qty Res.
Standard	FLL0002		GOOD		1.00
Standard	FLL0003		GOOD		1.00
Standard	TAS0001		GOOD		3.00
Standard	TAS0001		FAIR		1.00
Standard	TAS0013		NEW		2.00
Standard	TAS0104		FAIR		15.00
Standard	TAS0104		CLEAN		2.00

+ 2 Allocation : Standard Line Status : Reserved Cart Building : ZWHSE02 Total Qty : 1.00

Reset | [Print Reservation](#) | [Print Summary](#)

Reservation – Reserved Cart



Home | My Profile | Help | Logout

POWERED BY 

Onsite Solutions
Welcome Demo User

Cart : First Cart (Reserved)
Items in Cart : 11
Reserve No. : 141
Sub-Total : \$0.00
[Go to Cart](#)

BROWSE FOR...
[Sample Stock Catalog](#)

Request Services
PICTURE SEARCH
Inquiry
My Account
Movements
PDA Processing
Work Orders
Reservations
Work Order
WOT Processing
Service Order Ticket Processing
Reports and Analysis
Setup
Utilities

QUICK SEARCH

Reservation

Home > Work Orders > Reservations

Select a Customer
Z - BAR001 - Barker Importers Demo Customer

required fields

print view

Reservation | Sold To | Ship To | Bill To

Select a Reservation : 133
Enter a Reservation: 133
Get Record | Create | Edit Header Info
Reset | Export Sif File | Create via Sif File

Select Status : Reserved Cart

☐ Expand All Lines

All	Line	Line Allocation Detail							
☐	- 1	Allocation : Standard		Line Status : Reserved Cart		Building : ZWHSE01		Total Qty : 25	
☐		Alloc.	Standard/ Task Code	Location	Condition	Serial No.	Status	Qty Com.	Qty WOT Qty Del.
☐		Standard	FLL0002		GOOD		Open	1.00	0.00 0.00
☐		Standard	FLL0003		GOOD		Open	1.00	0.00 0.00
☐		Standard	TAS0001		GOOD		Open	3.00	0.00 0.00
☐					FAIR		Open	1.00	0.00 0.00
☐		Standard	TAS0013		NEW		Open	2.00	0.00 0.00
☐		Standard	TAS0104		FAIR		Open	15.00	0.00 0.00
☐					CLEAN		Open	2.00	0.00 0.00

All Carts



[Home](#) | [My Profile](#) | [Help](#) | [Logout](#)

POWERED BY

Onsite Solutions
Welcome Demo User

Cart : First Cart (Reserved)

Items in Cart : 11

Reserve No. : 141

Sub-Total : \$0.00

[Go to Cart](#)

Select another cart...

BROWSE FOR...

[Sample Stock Catalog](#)

Request Services

PICTURE SEARCH

Inquiry

My Account

Active Order Status

Shopping Cart

All Carts

My Shopping Carts

Quotes Waiting Acceptance

Approve Orders

My Quotes

My Orders

All Orders

Quotes Status

Price Requests

Review Requests

Movements

PDA Processing

Work Orders

Reports and Analysis

Setup

Utilities

QUICK SEARCH

All Carts

[Home](#) > [My Account](#) > All Carts

Search By :

☒ Cart Name ☐ Customer No. ☐ Last Update Date ☐ Description ☐ Created By

Enter Search Text:

[Search](#) | [Reset](#)

☐ Show All Shopping Carts

« 1 - 10 of 11 »

All ☐	Cart Name ▲	Res. No	Description	Status	Customer No.	Created By	Assigned To	Total
☐	54345	126		Under Review	BAR001	SYSTEM - SYSTEM MANAGER		\$0.00
☐	Cart Name Goes here	106		Reserved Cart	BAR001	SCDEMO - Steelcase Demo		\$0.00
☐	claw	139		Reserved Cart	BAR001	SYSTEM - SYSTEM MANAGER		\$0.00
☐	claw			Active	BAR001	SRUser01 - Service Requestor		\$0.00
☐	CLAWQ			Active	BAR001	SRUser01 - Service Requestor		\$0.00
☐	First Cart	141	First Cart	Reserved Cart	BAR001	Demo - Demo User		\$0.00
☐	New Service Cart 00001			Active	BAR001	REVIEWER - Reviewer		\$0.00
☐	Project 4	45		Reserved Cart	BAR001	KITS	marcin	\$0.00
☐	Project C201b	26		Active	BAR001	marcin - Marcin Ortel		\$0.00
☐	Project: 156Reconfig	47	For demo	Reserved Cart	BAR001	SYSTEM - SYSTEM MANAGER	marcin	\$0.00

[Reset](#) | [Reassign](#)

All Orders



[Home](#) | [My Profile](#) | [Help](#) | [Logout](#)

POWERED BY

Onsite Solutions
Welcome SYSTEM MANAGER

Cart : claw (Reserved)

Items in Cart : 13

Reserve No. : 139

Sub-Total : \$0.00

[Go to Cart](#)

Select another cart...

BROWSE FOR...

[Sample Catalog](#)
[Sample Stock Catalog](#)

Request Services

PICTURE SEARCH

Inquiry

My Account

Active Order Status

Shopping Cart

All Carts

My Shopping Carts

Quotes Waiting Acceptance

Approve Orders

My Quotes

My Orders

All Orders

Quotes Status

Price Requests

Review Requests

Accounting

Movements

PDA Processing

Work Orders

Reports and Analysis

Setup

Utilities

QUICK SEARCH

REVIEW REQUESTS

PRICE REQUESTS

All Orders

[Home](#) > [My Account](#) > All Orders

[print view](#)

To view the order details of an order, click on an Order No. Looking for something in particular?

Select a Search By mode and enter a Keyword or other number within the Enter Search Text box and click on Search.

Search:

☒ Stock ☒ Service

Search For:

☒ In Approval Process ☒ Ordered ☐ Canceled ☐ Completed

Search By:

☒ Order No. ☐ Project Ref No. ☐ PO / Credit Card
☐ User ☐ User Name ☐ User Email
☐ SPAID

☐ Date Range mm/dd/yyyy

Start:



Enter Search
Text:

End:



[Search](#)

☐ Show All Orders

☐ Expand All Orders

« 1 - 10 of 44 »

All	Order No. ▼	Project Ref No.	PO NO / Credit Card	Order Date	Order Status	User Name	Currency	Total
☐	+ 140		fdgd	04/26/2017	Ordered	SYSTEM...		\$0.00
☐	+ 138		43	04/07/2017	Ordered	SYSTEM...		\$0.00
☐	+ 135		11	04/04/2017	Ordered	SYSTEM...		\$0.00
☐	+ 134		444	04/04/2017	Ordered	SYSTEM...		\$0.00
☐	+ 129		343	03/31/2017	Ordered	SYSTEM...		\$0.00
☐	+ 127	111	2	03/24/2017	Ordered	SYSTEM...		\$6,090.00
☐	+ 123		3	03/22/2017	Ordered	SYSTEM...		\$0.00
☐	+ 121		222	03/22/2017	Ordered	SYSTEM...		\$0.00
☐	+ 120		q	03/22/2017	Ordered	SYSTEM...		\$0.00
☐	+ 118		222	03/21/2017	Ordered	SYSTEM...		\$0.00

[Cancel Order](#) | [Reset](#) | [Update Order Status](#) | [Complete Order](#) | [View Completion Details](#) | [Create Sif File](#)

Summary

1. Shopping rights are controlled at the user level.
2. With SnapTracker, you can now enable a cart to create work orders and reservations.
3. The Billing and Shipping screen can be customized.
4. Users can be configured with the ability to create a cart and reserve the product before checking out their carts.
5. Gatekeepers have the ability to reassign carts to different users, view all orders and update quantities on reserved carts.

Q & A

Upcoming Webinars

- Requesting Services
- Users and Conditions
- Reserve Cart
- Site Customization
- Shop By Condition

Visit the SnapTracker Documentation Center

for downloadable documents, webinar recordings
and other learning materials

[http://www.kisp.com/snaptracker/blog/wp-
login.php?redirect_to=/snaptracker/blog/](http://www.kisp.com/snaptracker/blog/wp-login.php?redirect_to=/snaptracker/blog/)

Email: SnapTrackerKC@kisp.com if you have any questions,
feedback, requests!

HOME

FUNCTIONAL GUIDES

TRAINING GUIDES

USER MANUAL

RELEASE NOTES

WEBINARS

ABOUT SNAPTRACKER

NEED HELP?

SnapTracker Documentation Center

GET STARTED NOW

HOME

FUNCTIONAL GUIDES

TRAINING GUIDES

USER MANUAL

RELEASE NOTES

WEBINARS

ABOUT SNAPTRACKER

NEED HELP?

RELEASE NOTES

RELEASE NOTES

☒ SnapTracker 5.6

☒ SnapTracker 6.0

DOWNLOAD ALL 

-  SnapTracker 6.0 SP4
-  SnapTracker 6.0 SP3
-  SnapTracker 6.0 SP2 Patch 3
-  SnapTracker 6.0 SP2 Patch 2
-  SnapTracker 6.0 SP2
-  SnapTracker 6.0 Patch 9
-  SnapTracker 6.0 Patch 8
-  SnapTracker 6.0 Patch 6
-  SnapTracker 6.0 Patch 5
-  SnapTracker 6.0 Patch 3
-  SnapTracker 5.6 SP2
-  SnapTracker 5.6 SP1
-  SnapTracker 5.6

OUR USER GUIDES

Functional Guides
Training Guides

ABOUT SNAPTRACKER

About Us
Contact Us

SUPPORT CENTER

1-416-499-2457
SnapTrackerSupport@kisp.com

HOME

FUNCTIONAL GUIDES

TRAINING GUIDES

USER MANUAL

RELEASE NOTES

WEBINARS

ABOUT SNAPTRACKER

NEED HELP?

FUNCTIONAL GUIDES



Click a section to expand it and see information it contains or files to download.

ALL FUNCTIONAL GUIDES

- ✓ **Addresses**
- ✓ **Custom Menus**
- ✓ **Global Adjustment**
- ✓ **Product Catalogs**
- ✓ **Site Customization**

DOWNLOAD ALL

1 Addresses

2 Custom Menus

3 Global Adjustment and File Upload

4 Product Catalogs

5 Requesting Product by Condition

6 Site Customization

OUR USER GUIDES

Functional Guides
Training Guides
User Manual
Release Notes

ABOUT SNAPTRACKER

About Us
Contact Us

SUPPORT CENTER

📞 1-416-499-2457
✉️ SnapTrackerSupport@kisp.com
🕒 8:30 am to 8:00 pm EDT

PAST WEBINARS

[v6.0 SP2 New Features](#)[PDA Webinar Series](#)[Advanced Asset Management Series](#)

Global Adjustment Part 2: Exporting Data into Excel

Wed, September 14, 2016, 1:30 -2:30pm (EST)

This webinar covers the process of updating data using Global Adjustment, including how to modify data directly on the results page and how to modify data by leveraging Excel.

[▶ Watch Recordings](#)[Download Handout](#)

Intro to Global Adjustment

Wed, August 24, 2016, 1:30 -2:30pm (EST)

Global Adjustment is the best practice method to modify a large quantity of records in SnapTracker. This webinar will cover the basics of the Global Adjustment screen, discussing which tables can be retrieved, how to set up and create filters, and how to create and save template.

[▶ Watch Recordings](#)[Download Handout](#)

Receiving Inventory via File Upload

Wed, August 3, 2016, 1:30 -2:30pm (EST)

This webinar will focus on an advanced process of leveraging an excel worksheet to receive inventory. This process allows the user to create a worksheet and populate all the applicable standards, serial numbers, buildings, locations and quantities. This process is designed to provide an alternative to using both the PDA and Movements screens in SnapTracker history, etc.

[▶ Watch Recordings](#)[Download Handout](#)[Formatted Spreadsheet](#)

Global Adjustment: Introduction

SnapTracker Webinar Wenesday

Aug 24, 2016

Receive Inventory via File Upload

SnapTracker Webinar Wenesday

Aug 3, 2016

See you at our next
Webinar Wednesday!